Fill	in this information to ident	tify your case:				
Un	ited States Bankruptcy Court	for the:				
WE	ESTERN DISTRICT OF WAS	HINGTON				
Ca	se number (if known)		_ Chapter	11		
	· · ·		_ · _		☐ Check if this an	
					amended filing	
∩f	ficial Form 201					
		on for Non-Individu	ale Fili	ng for Bank	runtev	04/00
					<u> </u>	04/20
		n a separate sheet to this form. On the to a separate document, <i>Instructions for I</i>				ımber (ıf
1.	Debtor's name	Shilo Inn, Bend, LLC				
2.	All other names debtor used in the last 8 years					
	Include any assumed names, trade names and doing business as names					
3.	Debtor's federal Employer Identification Number (EIN)	93-0642430				
4.	Debtor's address	Principal place of business		Mailing addres business	ss, if different from principal pla	ace of
		3105 O.B. Riley Road		c/o Shilo Mai 11707 NE Air	nagement Corporation port Way	
		Bend, OR 97701 Number, Street, City, State & ZIP Code		P O Box Numl	R 97220 ber, Street, City, State & ZIP Cod	le
		Deschutes			incipal assets, if different from	
		County		place of busin	ess	principal
					ley Road Bend, OR 97701 c, City, State & ZIP Code	
5.	Debtor's website (URL)	www.shiloinns.com				
6.	Type of debtor	■ Corporation (including Limited Liabil	ity Company (I	LC) and Limited Liability	Partnership (LLP))	
		☐ Partnership (excluding LLP)				
		☐ Other. Specify:				

Debt	Shilo Inn, Bend, LLC			Case number (if known)	
7.	Describe debtor's business	 ☐ Health Care Busine ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as def ☐ Commodity Broker 	ess (as defined in 11 U.S.C. § 101(2 Estate (as defined in 11 U.S.C. § 10 d in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3))		
		☐ Investment compan	as described in 26 U.S.C. §501) ny, including hedge fund or pooled i (as defined in 15 U.S.C. §80b-2(a)	nvestment vehicle (as defined in 15 U. (11))	S.C. §80a-3)
			ican Industry Classification System ourts.gov/four-digit-national-associa	4-digit code that best describes debto tion-naics-codes.	or.
8. Under which chapter of th Bankruptcy Code is the debtor filing?		Check one: Chapter 7 Chapter 9			
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.		The debtor is a small business of noncontingent liquidated debts (e \$2,725,625. If this sub-box is sel operations, cash-flow statement, exist, follow the procedure in 11. The debtor is a debtor as defined debts (excluding debts owed to it proceed under Subchapter V or balance sheet, statement of operany of these documents do not experience of the plan were so accordance with 11 U.S.C. § 112. The debtor is required to file peri Exchange Commission according Attachment to Voluntary Petition (Official Form 201A) with this form	It in 11 U.S.C. § 1182(1), its aggregate nesiders or affiliates) are less than \$7,5 of Chapter 11. If this sub-box is selecter ations, cash-flow statement, and feder xist, follow the procedure in 11 U.S.C. tion. Ilicited prepetition from one or more classical following to § 13 or 15(d) of the Securities Except for Non-Individuals Filing for Bankrupt	iliates) are less than sheet, statement of y of these documents do not noncontingent liquidated 00,000, and it chooses to ed, attach the most recent ral income tax return, or if § 1116(1)(B). Assess of creditors, in Q) with the Securities and change Act of 1934. File the toy under Chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	■ No. □ Yes.			
	separate list.	District	When When	Case number Case number	

ebto	Office fifth, Defia, Et	_C			Case number (if known	n)	
	Name Are any bankruptcy cases pending or being filed by business partner or an affiliate of the debtor?						
	List all cases. If more than 1 attach a separate list	1, Debtor District	See Attachmen	t When		Relationship Case number, if known	
1.	Why is the case filed in this district?	preceding the	d its domicile, princ date of this petition	or for a longer part of	such 180 days than	in this district for 180 days imm n in any other district. ship is pending in this district.	ediately
	Does the debtor own or have possession of any real property or personal	■ No □ Yes. Answer be	elow for each prope	ty that needs immedi	ate attention. Attach	additional sheets if needed.	
	property that needs immediate attention?	☐ It pose:		I immediate attentionse a threat of imminer		pply.) azard to public health or safety.	
		☐ It include	des perishable good		d quickly deteriorate	or lose value without attention (I assets or other options).	for example,
			the property?				
		□ No □ Yes.	perty insured?	Number, Street, Cit	ty, State & ZIP Code	•	
			Contact name Phone				
	Statistical and admin	istrative information					
3.	Debtor's estimation of	. Check one:					
	available funds	■ Funds wil	l be available for dis	stribution to unsecure	d creditors.		
		☐ After any	administrative expe	nses are paid, no fun	ds will be available t	o unsecured creditors.	
4.	Estimated number of creditors	■ 1-49 □ 50-99 □ 100-199 □ 200-999		☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,0)	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000	
5.	Estimated Assets	\$0 - \$50,000 \$50,001 - \$100,0 \$100,001 - \$500, \$500,001 - \$1 mil	000	□ \$1,000,001 · ■ \$10,000,001 □ \$50,000,001 □ \$100,000,000	l - \$50 million	□ \$500,000,001 - \$1 billi □ \$1,000,000,001 - \$10 □ \$10,000,000,001 - \$50 □ More than \$50 billion	billion
6.	Estimated liabilities	П \$0 - \$50 000		П \$1 000 001	- \$10 million	□ \$500,000,001 - \$1 billi	ion

Official Form 201 Case 21-41340-BDL DOC 1 Filed 08/13/21 Ent. 08/13/21 20:31:06 Pg. 3 of 17

Debtor	Shilo Inn, Bend, LLC	Case number (if known)	
	Name		
	□ \$50,001 - \$100,000 □ \$100,001 - \$500,000 □ \$500,001 - \$1 million	■ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	□ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion □ More than \$50 billion

_	L	١.	

Shilo Inn, Bend, LLC

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

August 13, 2021 MM / DD / YYYY

X /s/ Mark Hemstreet

Mark Hemstreet

Printed name

Signature of authorized representative of debtor

Secretary of Shilo Bend Corp., Manager

18. Signature of attorney

X /s/ Bryan T. Glover

Date August 13, 2021

bryan.glover@stoel.com

MM / DD / YYYY

Signature of attorney for debtor

Printed name

Stoel Rives LLP

Bryan T. Glover

Firm name

600 University Street, Stuie 3600 Seattle, WA 98101

Number, Street, City, State & ZIP Code

(206) 624-0900 Contact phone Email address

WSBA No. 51045 WA

Bar number and State

-

Shilo Inn, Bend, LLC

Case number (if known)

Fill in this information to identify your case:	
United States Bankruptcy Court for the:	
WESTERN DISTRICT OF WASHINGTON	
Case number (if known)	Chapter 11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Shilo Inn, Idaho Falls, LLC			Relationship to you	Affiliate
District	Western District of Washington	When	11/02/20	Case number, if known	20-42489-BDL
Debtor	Shilo Inn, Nampa Suites, LLC			Relationship to you	Affiliate
District	Western District of Washington	When	10/15/20	Case number, if known	20-42349-BDL
Debtor	Shilo Inn, Ocean Shores, LLC			Relationship to you	Affiliate
District	Western District of Washington	When	10/15/20	Case number, if known	20-42348-BDL
Debtor	Shilo Inn, Warrenton, LLC			Relationship to you	Affiliate
District	Western District of Washington	When	8/13/21	Case number, if known	

UNANIMOUS RESOLUTION OF MEMBERS AND MANAGER AUTHORIZING CHAPTER 11 BANKRUPTCY FILING

A special meeting of the members of Shilo Inn, Bend, LLC, an Oregon limited liability company (the "Company") was held on August 31, 2019, at which the following resolutions were duly enacted, and the same remain in full force and effect, without modification, unless and until a further resolution to the contrary is adopted:

RESOLVED, that a Petition under the provisions of Chapter 11 of Title 11 of the United States Code shall be filed by the Company with the United States Bankruptcy Court in the event that any of these entities: Shilo Inn, Bend, LLC; Shilo Inn, Warrenton, LLC; Shilo Inn, Nampa Suites, LLC; or Shilo Inn, Ocean Shores, LLC, is faced with a foreclosure sale.

Dated: August 31, 2019

By: Mark Hemstreet

Member holding 99.9% membership interests

By: Shilo Bend Corp., an Oregon Corporation

Manager and Member holding 0.1% membership interests

By: <u>[see secretary certificate and corporate minutes of board meeting]</u> Shannon M. Hemstreet, President, Director

By: [see secretary certificate and corporate minutes of board meeting]

Mark S.. Hemstreet, Treasurer, Director

By: [see secretary certificate and corporate minutes of board meeting]

C. Anthony Shippam, Independent Director

SHILO BEND CORP.

SECRETARY'S CERTIFICATE

I, Mark S. Hemstreet, am the duly elected, qualified and acting Secretary of Shilo Bend Corp., an Oregon corporation (the "Corporation"), and in such capacity, I have access to and the authority to certify the books and records of the Corporation. I hereby certify that the attached is a true and correct copy of the resolutions adopted at a special meeting of the Board of Directors of the Corporation on August 31, 2019, which resolutions have not been in any way amended, modified, revoked or rescinded since their adoption and remain in full force and effect as of the date hereof.

IN WITNESS WHEREOF, I have hereunto subscribed my name this 24th day of October, 2019.

Mark S. Hemstreet, Secretary

Mail of Glensteet

From: <u>David Bristol</u>

To: cashippam@smcglobal.net; Mark Hemstreet; Shannon Hemstreet

Cc: <u>David B. Golubchik; John-Patrick M. Fritz; Larry Chank</u>

Subject: Board Minutes

Date: Saturday, August 31, 2019 5:46:32 PM

Minutes of board meetings of Shilo Bend Corp., Shilo Nampa Suites Corp., Shilo Ocean Shores Corp., and Shilo Warrenton Corp. (the "Companies").

At a duly held board meeting of each of the Companies at 3pm on August 31, 2019, the following resolution was made upon motion by Shannon Hemstreet, seconded by Mark Hemstreet and unanimously approved by board members: Shannon Hemstreet, Mark Hemstreet and C. Anytony Shippam:

In the event that any one of the Companies are faced with a foreclosure sale, the Companies and its officers and managers are authorized to file bankruptcy protection under the United States Bankruptcy Code.

Thank you for your participation in this meeting called on short notice.

Enjoy the holiday weekend.

Best Regards,

David

David G. Bristol

General Counsel

Shilo Management Corporation

11707 NE Airport Way, Portland, Oregon 97220

Phone: (503) 641-6565 | Cell: (503) 997-4653 (Preferred)

 $\underline{david.bristol@shiloinns.com} \mid \underline{www.shiloinns.com}$

ATTORNEY-CLIENT PRIVILEGED; DO NOT FORWARD WITHOUT PERMISSION

CONFIDENTIALITY NOTICE: This e-mail contains confidential and privileged information. It is intended only for the use of the individual(s) named as recipients. If you are not the intended recipient of this e-mail, please notify the sender and please do not deliver, distribute or copy this e-mail, or disclose its contents or take any action in reliance on the information it contains.

Fill in this information to identify the case		
Debtor name Shilo Inn, Bend, LLC		
United States Bankruptcy Court for the:	WESTERN DISTRICT OF WASHINGTON	Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
American Bankers Insurance Company PO Box 731178 Dallas, TX 75373-1178						\$3,408.00	
Cascade Natural Gas Corp PO Box 5600 Bismarck, ND 58506-5600	541-382-6464					\$1,939.34	
City of Bend Water and Sewer PO Box 34533 Seattle, WA 98124-1533	541-388-5515					\$9,418.28	
HD Supply PO Box 509058 San Diego, CA 92150-9058	800-798-8888					\$13,253.12	
Liberty Mutual Insurance Group PO Box 85307 San Diego, CA 92186-5307	503-239-5800					\$2,681.00	
Republic Services PO Box 504 Bend, OR 97709-0504	541-382-2263					\$1,045.03	
Taskar Kibbee & Associates, PC 4900 SW Griffith Dr. Suite 269 Beaverton, OR 97005	(503) 644-7933					\$2,000.00	

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 1

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Best Case Bankruptcy

ill in this information to identify the case:							
Debtor name Shilo Inn, Bend, LLC							
United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON	_						
Case number (if known)	☐ Check if this is an amended filing						
Official Form 202							

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

i nave e	, Adminio		anichib difedica below and that a reasonable belief that the information is the diffe correct.				
	Schedi	ule A/B: Assets–Real and P	ersonal Property (Official Form 206A/B)				
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)						
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
	Schedu	ule G: Executory Contracts	and Unexpired Leases (Official Form 206G)				
	Schedu	ule H: Codebtors (Official Fo	orm 206H)				
	Summa	ary of Assets and Liabilities	for Non-Individuals (Official Form 206Sum)				
	Amend	led Schedule					
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)						
	Other of	document that requires a de	claration				
I declar	e under	penalty of perjury that the fo	oregoing is true and correct.				
Execut	ted on	August 13, 2021	X /s/ Mark Hemstreet				
			Signature of individual signing on behalf of debtor				
			Mark Hemstreet				
			Printed name				

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Secretary of Shilo Bend Corp., Manager

Position or relationship to debtor

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Declaration and signature

Best Case Bankruptcy

United States Bankruptcy Court Western District of Washington

In re Shilo Inn, Bend, LLC			Case No.							
	Del	otor(s)	Chapter 11							
LIST OF EQUITY SECURITY HOLDERS										
Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case										
Name and last known address or place of business of holder	urity Class N	Tumber of Securities	Kind of Interest							
Mark Hemstreet c/o Shilo Management Corporation 11707 NE Airport Way Portland, OR 97220	9	9.9%								
Shilo Bend Corp c/o Shilo Management Corporation 11707 NE Airport Way Portland, OR 97220	,	%								
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP										
I, the Secretary of Shilo Bend Corp., Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.										
Date August 13, 2021	Signatu	re /s/ Mark Hemstree Mark Hemstreet	t							

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Sheet 1 of 1 in List of Equity Security Holders Software Copyright (c) 1996-2021 Best Case, LLC - www.bestcase.com

Best Case Bankruptcy

United States Bankruptcy Court Western District of Washington

Case No.

III IC	Olino IIII, Bella, EEO		Case 110.						
		Debtor(s)	Chapter	11					
VERIFICATION OF CREDITOR MATRIX									
I, the Se	cretary of Shilo Bend Corp., Manager of the	corporation named as the debtor in this	case, hereb	y verify that the attached list					
of credit	fors is true and correct to the best of my know	rledge.							
Date:	August 13, 2021	/s/ Mark Hemstreet							
		Mark Hemstreet/Secretary of Shilo Signer/Title	Bend Corp.	., Manager					

In re Shilo Inn, Bend, LLC

AMERICAN BANKERS INSURANCE COMPANY PO BOX 731178
DALLAS, TX 75373-1178

ATTY GENERAL FOR STATE OF WA BANKRUPTCY & COLLECTIONS UNIT 800 FIFTH AVENUE, 20TH FLOOR SEATTLE, WA 98104

CASCADE NATURAL GAS CORP PO BOX 5600 BISMARCK, ND 58506-5600

CITY OF BEND TRT FINANCE DEPT / TRT PO BOX 1024 BEND, OR 97709

CITY OF BEND WATER AND SEWER PO BOX 34533 SEATTLE, WA 98124-1533

DAVID CRISWELL LANE POWELL PC 601 SW SECOND AVENUE SUITE 2100 PORTLAND, OR 97204

DEPARTMENT OF REVENUE 955 CENTER STREET NE PORTLAND, OR 97220

DESCHUTES COUNTY TAX COLLECTOR PO BOX 7559 PORTLAND, OR 97708-7559

DUANE MORRIS LLP SPEAR TOWER ONE MARKET PLAZA SUITE 2200 SAN FRANCISCO, CA 94105

HD SUPPLY PO BOX 509058 SAN DIEGO, CA 92150-9058 LIBERTY MUTUAL INSURANCE GROUP PO BOX 85307 SAN DIEGO, CA 92186-5307

MARK HEMSTREET C/O SHILO MANAGEMENT CORPORATION 11707 NE AIRPORT WAY PORTLAND, OR 97220

REPUBLIC SERVICES PO BOX 504 BEND, OR 97709-0504

RSS WFCM2015NXS4-OR SIB LLC 790 NW 107TH AVENUE SUITE 400 MIAMI, FL 33172

SHILO FRANCHISE INTERNATIONAL 11707 NE AIRPORT WAY PORTLAND, OR 97220

SHILO MANAGEMENT CORP 11707 NE AIRPORT WAY PORTLAND, OR 97220

SHILO MANAGEMENT CORPORATION 11707 NE AIRPORT WAY PORTLAND, OR 97220

SMALL BUSINESS ADMINISTRATION 10737 GATEWAY WEST, #300 EL PASO, TX 79935

STATE OF OREGON LODGING TAX OREGON DEPT OF REVENUE PO BOX 14110 SALEM, OR 97309-0910

TASKAR KIBBEE & ASSOCIATES, PC 4900 SW GRIFFITH DR. SUITE 269 BEAVERTON, OR 97005

UNITED STATES ATTORNEYS OFFICE ATTN: BANKRUPTCY ASSISTANT 700 STEWART STREET, ROOM 5220 SEATTLE, WA 98101

United States Bankruptcy Court Western District of Washington

In re	Shilo Inn, Bend, LLC	nilo Inn, Bend, LLC		
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT	(RULE 7007.1))
recusa (are) c	ant to Federal Rule of Bankruptcy Proceedings, the undersigned counsel for Shilo Interporation(s), other than the debtor or of the corporation's(s') equity interests,	nn, Bend, LLC in the above capti a governmental unit, that directly	oned action, ce or indirectly ov	rtifies that the following is a wn(s) 10% or more of any
c/o Sh 11707	Hemstreet nilo Management Corporation NE Airport Way and, OR 97220			
□ Nor	ne [Check if applicable]			
Augus	st 13, 2021	/s/ Bryan T. Glover		
Date		Bryan T. Glover		
		Signature of Attorney or Litiga		
		Counsel for Shilo Inn, Bend,	LLC	
		Stoel Rives LLP 600 University Street, Stuie 360	0	
		Seattle, WA 98101		
		(206) 624-0900 bryan.glover@stoel.com		